

PRIVATE EQUITY

RISK & COMPLIANCE

Portfolio cyber risk review for a global private equity firm

A global private equity firm needed a clearer view of security and privacy risk across its portfolio. **Optiv Consulting** assessed more than 80 portfolio companies and then supported each one through remediation to strengthen posture and operational resilience.

SECTOR	PORTFOLIO	REVIEW	ROADMAP
Private equity	80+ companies	Inside-out + outside-in	24 months

THE CHALLENGE

The firm wanted to understand each portfolio company's posture in depth and to close the gaps that mattered, across very different organizations, on a single comparable basis.

OUR APPROACH

- Collected current-state posture through a structured survey questionnaire.
- Ran qualitative inside-out interviews and a quantitative outside-in review using OSINT, external analysis, and non-intrusive technical tools.
- Built an issue register with risk ratings and recommendations for each company.
- Set a phased 24-month remediation roadmap with effort and high-level estimates.

80+ companies

Assessed and supported through remediation

BUSINESS RESULTS

- Identified strengths and improvement areas across the portfolio's information security programs.
- Remediated gaps spanning program management, application security, data and network protection, identity, incident response, and third-party risk.
- Added peer benchmarking and crown-jewel insight, improving resilience and compliance.